



Vardhmān

Delivering Excellence. Since 1965.

VARDHMAN SPECIAL STEELS LIMITED

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Ref.VSSL:SCY:JUNE:2025-26

Date: 20th June, 2025

BSE Limited, New Trading Ring, Rotunda Building, P.J. Towers, Dalal Street, MUMBAI-400001. Scrip Code: 534392	The National Stock Exchange of India Ltd, Exchange Plaza, Bandra-Kurla Complex, Bandra (East), MUMBAI-400 051 Scrip Code: VSSL
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SUBJECT: INTIMATION UNDER REGULATION 29(1)(d) OF THE SEBI (LISTING OBLIGATIONS AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2015

Respected Sir,

Pursuant to Regulation 29(1)(d) of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 and in furtherance to our intimation dated 03rd June, 2025 regarding notice of Extra-Ordinary General Meeting (“EGM”), this is to inform you that the EGM of the Members of Vardhman Special Steels Limited (“Company”) will be held on June 25, 2025, to seek approval of the Members of the Company for, *inter alia*, fund raising by way of preferential issue of equity shares of the Company.

The members of the Company will, *inter alia*, consider and approve the offer, issuance and allotment of 14,770,100 (fourteen million seven hundred and seventy thousand and one hundred) equity shares having a face value of INR 10 (Indian Rupees Ten) per equity share for an aggregate amount of INR 3,849,088,060 (Indian Rupees Three Billion Eight Hundred Forty Nine Million Eighty Eight Thousand and Sixty only) to Aichi Steel Corporation (“ASC”), a Japanese corporation, incorporated in Japan, by way of a preferential allotment on private placement basis.

This intimation letter will be uploaded on the website of the Company at www.vardhman.com / www.vardhmansteel.com.

The Board at its meeting held on May 29, 2025 had approved the said proposal and the same has also been informed to the Stock Exchanges.

You are requested to take the same on your record.

Thanking You,
Yours faithfully,
For **VARDHMAN SPECIAL STEELS LIMITED**

(SONAM DHINGRA)
Company Secretary

YARNS | FABRICS | THREADS | GARMENTS | FIBRES | **STEELS**

CIN: L27100PB2010PLC033930
WWW.VARDHMANSTEEL.COM